

**Wroxton Finance Ltd & Curzon Capital Ltd, The Lenders**APPLICANTS' NAME/S:  
\_\_\_\_\_BORROWERS' NAME/S:  
(if different)  
\_\_\_\_\_

CONTACT DETAILS:

\_\_\_\_\_  
Name\_\_\_\_\_  
Phone Number\_\_\_\_\_  
Email\_\_\_\_\_  
Mobile NumberLOAN AMOUNT required: \$  
\_\_\_\_\_

DETAILS OF THE PROPERTY(S) AVAILABLE FOR SECURITY

Address(es)

Owner's Name

Owner's IRD #  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

BORROWER'S SOLICITOR'S DETAILS

\_\_\_\_\_  
Solicitor's Name\_\_\_\_\_  
Solicitor's Firm\_\_\_\_\_  
Address\_\_\_\_\_  
Contact Number\_\_\_\_\_  
Email Address

APPLICANT – Personal information

Mr  Mrs  Ms  Miss  Other

Surname

First Name(s)

Date of Birth

Identification (Driver's Licence / Passport) Occupation

Number of Dependants IRD #

Country of Tax Residence

Full Residential Address

Postal Address (if different from above)

Home Phone Business Phone

Mobile

Email Address

JOINT APPLICANT – Personal information

Mr  Mrs  Ms  Miss  Other

Surname

First Name(s)

Date of Birth

Identification (Driver's Licence / Passport) Occupation

Number of Dependants IRD #

Country of Tax Residence

Full Residential Address

Postal Address (if different from above)

Home Phone Business Phone

Mobile

Email Address

If Borrower is TRUST

Full Name of Trust

IRD # of Company Country of Tax Residence

Full Name of Trustees, Settlers and Appointors

Address of Trust

If Borrower is a COMPANY, details are:

Company Name Company #

IRD # of Company Country of Tax Residence

## Monthly Income and Expenditure

### MONTHLY INCOME

	Annual Gross	Monthly Net
<b>Applicant 1</b>	_____	_____
Wage / Salaries	_____	_____
Self-Employment	_____	_____
Self-Employment Add Backs	_____	_____
Other	_____	_____
	_____	_____
<b>Total:</b>		

### MONTHLY EXPENDITURE

Other Mortgage Repayment(s)	
Other Loan Repayment(s)	
Overdraft	
Other Liabilities	
<b>TOTAL PAYMENTS</b>	

**Joint Applicant**

Wage / Salaries		
Self-Employment		
Self-Employment Add Backs		
Other		
<b>Total:</b>		

<b>Total Gross Rental Income</b>	<b>Monthly</b>
	\$ <span style="border: 1px solid black; display: inline-block; width: 100px; height: 30px; vertical-align: middle;"></span>
<b>TOTAL MONTHLY INCOME (A)</b>	\$ <span style="border: 1px solid black; display: inline-block; width: 100px; height: 30px; vertical-align: middle;"></span>

**ASSETS****PROPERTIES OWNED**

Addresses & Brief Description	Assessed Value
1. _____	\$ _____
2. _____	\$ _____
3. _____	\$ _____
4. _____	\$ _____

**BANK ACCOUNTS & DEPOSITS**

Bank _____	\$ _____
Bank _____	\$ _____
	\$ _____

**DETAILS OF INVESTMENTS / SHARES  
KIWISAVER**

\$ \_\_\_\_\_

\$ \_\_\_\_\_

**INSURANCE POLICIES**

Sum assured \$ \_\_\_\_\_ s/v \$ \_\_\_\_\_

Sum assured \$ \_\_\_\_\_ s/v \$ \_\_\_\_\_

**OTHER ASSETS, MOTOR VEHICLES ETC.**

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL ASSETS** \$

**LIABILITIES****MORTGAGES / LOANS**

Lender's Name	Amount Owing
1. _____	\$ _____
2. _____	\$ _____
3. _____	\$ _____
4. _____	\$ _____

**OVERDRAFT / FLEXIBLE FACILITIES**

Bank Limit \_\_\_\_\_ Balance \$ \_\_\_\_\_

Bank Limit \_\_\_\_\_ Balance \$ \_\_\_\_\_

**CREDIT CARDS**

Company Limit \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_

Company Limit \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_

**OTHER LIABILITIES / LOANS**

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**TOTAL LIABILITIES**

**Surplus Amount**

**To agree with Total Assets**

<b>TOTAL LIABILITIES</b>	\$ <span style="border: 1px solid black; display: inline-block; width: 100px; height: 20px;"></span>
<b>Surplus Amount</b>	\$ <span style="border: 1px solid black; display: inline-block; width: 100px; height: 20px;"></span>
<b>To agree with Total Assets</b>	\$ <span style="border: 1px solid black; display: inline-block; width: 100px; height: 20px;"></span>

**PRIVACY ACT 1993 AUTHORISATION AND CREDIT CHECKS**

Each party named as a Borrower or Guarantor; and  
Each trustee or beneficiary of any Trust that is a Borrower or Guarantor; and  
Each director and shareholder of any Company named as Borrower or Guarantor (in this clause all referred to as "you") acknowledge that:

1. The Lender may collect, hold, use, and disclose Personal Information about you for the following purposes:
  - Administering, whether directly or indirectly, your loan accounts and enforcing the Lender’s rights in relation to your loans;
  - Marketing goods and services provided by the Lender;
  - Ascertaining at any time your credit worthiness eligibility or history in connection with a loan application and obtaining at any time credit checks and reports about you;
  - Enabling the Lender to notify any credit agency of any application for credit or default in the observance of any of your obligations relating to any loan and enabling the Lender to provide such Personal Information to any credit agency;
  - Complying with the Lender’s obligations under the Anti-Money Laundering and Countering Financing of Terrorism Act 2009
  - Enabling the Lender to communicate with you for any purpose.
2. The Personal Information can include (but is not limited to) details of your assets, income, employment, credit history, outstanding fines and contact details, and any information required to allow us to comply with our obligations under the Anti-Money Laundering and Countering Financing of Terrorism Act 2009.
3. The Personal Information may be shared by us with credit reference agencies, companies related to us, agents, contractors, professional advisors, guarantors or assignees or anyone who is considering becoming a guarantor or assignee, brokers, financial institutions, insurers providing insurance services incidental to a loan, or any other person as may be necessary to enable the Lender to exercise any power vested in the Lender in relation to your loan and otherwise as required to ensure we meet our obligations under the Anti-Money Laundering and Countering Financing of Terrorism Act 2009.
4. You authorise any person to give us such information as we may require in response to our credit and other enquiries.
5. You understand that we may use a credit reference agency to credit check you. In such case:
  - The agency may give us information about you for that purpose;
  - We may give your personal information to the agency, and the agency will hold the information on its systems and use it to provide their credit reporting service;
  - When other customers of the agency use the service, the agency may give the information to those customers; and
  - If you default on payment obligations to us, information about the default may be given to the agency, and the agency may give the information to other customers of the agency.
6. Your Personal Information is held by the Lender at its principal place of business and you have a right of access to, and may request correction of, your Personal Information collected by us.
7. You agree that the Personal Information may be transmitted between you and us or to any third party (for the purposes set out above) using facsimile and/or electronic mail. You acknowledge that there are security risks associated with the electronic transmission of information.
8. You declare that the above information is true and correct in every particular and it is upon this basis that you make this application. You declare that the information you have provided to the Lender in any application for credit is correct and complete and you agree to immediately advise the Lender of any change to any information contained in any such application.

APPLICANT’S NAME	_____	Signed	_____	Date	_____
JOINT APPLICANT’S NAME	_____	Signed	_____	Date	_____
GUARANTOR’S NAME	_____	Signed	_____	Date	_____